



MARK
CORPORATE ADVISORS

October 17, 2023

To,
The Board of Directors,
Sobhaygya Mercantile Limited
B-61, Floor 6, Plot No 210 B Wing,
Mittal Tower, Free Press Journal Marg,
Nariman Point, Mumbai-400021
Maharashtra, India.

Dear Sir/Madam,

Sub : Consent to act as Lead Manager to the Rights Issue of "Sobhaygya Mercantile Limited".

We the undersigned, hereby give our consent to act as "Lead Manager to the Offer" to the captioned Rights Issue of "Sobhaygya Mercantile Limited" and to disclose our name and the following details as "Lead Manager to the Offer" in the Draft Letter of Offer/ Letter of Offer to be filed with the Stock Exchange and which the Company intends to Offer in respect of the proposed Rights Issue of "Sobhaygya Mercantile Limited".

We also state that we are not debarred from dealing in the Capital Market.

We hereby give the details which shall be inserted in the Offer Document:

Name : Mark Corporate Advisors Private Limited
Address : 404/1, The Summit Business Bay,
Sant Janabai Road (Service Lane),
Off W.E. Highway, Vile Parle (East),
Mumbai-400 057.
Telephone No. : +91 22 2612 3207 / 08
Email : niraj@markcorporateadvisors.com;
info@markcorporateadvisors.com.
Contact Person : Mr. Niraj Kothari
SEBI Regn. No. : INM000012128

Yours Faithfully,

For Mark Corporate Advisors Private Limited


Rajendra Kanoongo
Jt. Managing Director



MARK CORPORATE ADVISORS PVT.LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF537912Y

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