

 <p>बँक ऑफ महाराष्ट्र Bank of Maharashtra महाराष्ट्र शासन च्या अखंड एक परिवार एक बँक</p> <p>प्रधान कार्यालय : 'लोकमंगल', 1501, शिवाजीनगर, पुणे - 411005. H. O. : Lokmangal, 1501, Shivajinagar, Pune - 411005.</p>	<p>नागपुर अंचल / Nagpur Zone</p> <p>"महाबँक भवन", सितावडी, नागपुर - ४४००१२ "Mahabank Bhavan", Sitabuldi, Nagpur - 440012</p> <p>टेलीफोन / Telephone: 0712-2545020/21/29 ई-मेल / E-mail: zmnagpur@mahabank.co.in; dzmnapur@mahabank.co.in;</p>	  <p>आज़ादी का अमृत महोत्सव</p> <p>भारत 2023 INDIA वसुधैव कुटुम्बकम् ONE EARTH • ONE FAMILY • ONE FUTURE</p>
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AX7/5520/60- Sobhagya Mercantile Limited/2023-24/

Date: 15/04/2024

To,
The Board of Directors,
Sobhagya Mercantile Limited
B-61, Floor 6, Plot No 210, B Wing,
Mittal Tower, Free Press Journal Marg,
Nariman Point, Mumbai -400021 MH IN

Dear Sir/s,

Sub : Consent to Act as Banker to the Company & NOC for Proposed Public Issue for an amount aggregating to Rs. 1713.60 Lakhs.

We, the undersigned hereby testify and confirm that we are acting as Bankers to the Company and have no objection to our name being inserted as **Bankers to the Company** in the Draft Letter of Offer/ Letter of Offer, which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies, at Mumbai (the "ROC"), SEBI and any other regulatory authorities in respect of the Issue.

We hereby give the details which shall be inserted in the Draft Letter of Offer/ Letter of Offer:

Name	Dharampeth Branch (60), Nagpur- Bank of Maharashtra
Address	Laxmi Bhavan Chowk, Bhole Building, Dharampeth Nagpur 4410010 (MS)
Contact No	8605557788
Email Id	brmgr60@mahabank.co.in
Website	https://bankofmaharashtra.in/
Contact Person	Sunil Anirudha Gajbhiye
Designation	Chief Manager- Scale IV (Branch Manager)

We further state that our Bank does not have any Objection for Proposed Rights Issue for an amount aggregating to Rs. 1713.60 Lakhs.

Yours faithfully,

(Atul Pardikar)
Dy Zonal Manager,
Nagpur Zone, Nagpur.



CC: Dharampeth Branch (60), Nagpur