



**Miss Pooja Sharma**  
**Advocate**

Add : 8/14, Malad Co-op. Hsg. Soc. Ltd., Poddar Park,  
Malad (East), Mumbai - 400097.  
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Email Id : arupuja87@gmail.com  
poojalegalventures@gmail.com

October 16, 2023  
To,  
The Board of Directors  
B-61, Floor 6, Plot No.210, B-Wing,  
Mittal Tower, Free Press Journal,  
Nariman Point, Mumbai-400021

**Ref:** Proposed Right Issue of SOBHAGYA MERCANTILE LIMITED (the "Company")

**Sub:** Consent Letter

**Dear Sir/ Madam,**

I, the undersigned, hereby give my consent to act as 'Legal Advisor to the Issue' to the Proposed Right Issue of 'Sobhagya Mercantile Limited on the Platform of BSE Limited pursuant to the provisions of Section 62 of the Companies Act, 2013 and Part B of Schedule VI of SEBI (ICDR) Regulations 2018 and have no objection in my name being inserted as 'Legal Advisor to the Issue' in the Draft Letter of Offer and Letter of Offer which the Company intends to issue in respect thereof.

I authorize 'Sobhagya Mercantile Limited' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 62 of the Companies Act, 2013 and Part B of Schedule VI of SEBI (ICDR) Regulations 2018, as amended.

I do hereby certify that the information given below are correct with respect to me:

Name: Pooja Sharma  
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Bar Council No.: MAH/5967/2013

Thanking you,

Yours faithfully,

Advocate Pooja Sharma

**POOJA SHARMA**  
ADVOCATE HIGH COURT, BOMBAY  
8/14, MALAD CHS LTD  
PODDAR PARK, MALAD (EAST),  
MUMBAI-400 097